

# Welcome to Southwest Orthodontic Associates

Today's Date: \_\_\_\_\_

Child's Name: \_\_\_\_\_

Nickname: \_\_\_\_\_ ☐ Male ☐ Female ☐ Prefer Not to Say

Child's Age: \_\_\_\_\_ Child's Birth Date: \_\_\_\_\_

Special Interests: \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Child's Home Address: \_\_\_\_\_

Street

City

State

Zip

## Who Is Accompanying Your Child Today?

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Names of other family members seen by us: \_\_\_\_\_

Names and ages of other siblings living at home? \_\_\_\_\_

### DENTAL HISTORY

Child's Dentist \_\_\_\_\_

Date of Last Visit \_\_\_\_\_

What concerns you most about your child's teeth? \_\_\_\_\_

Is patient a mouth breather? Yes No

Have there been any injuries to face, mouth, or teeth? Yes No

Any type of thumb or finger sucking habit? Yes No

Do teeth or jaws ever feel uncomfortable first thing in the morning? Yes No

Experience jaw clicking or popping? Yes No

Aware of any clenching or grinding during the day? Yes No

Experience "tension" headaches? Yes No

Has patient completed any speech or tongue therapy? Yes No

Is patient self-conscious or sensitive about his/her teeth? Yes No

What is child's attitude toward receiving orthodontic treatment? \_\_\_\_\_

Are you aware that some appointments will be during school hours? Yes No

### MEDICAL HISTORY

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

Height of Parents (Helps us determine child's growth pattern.) Mom \_\_\_\_\_ Dad \_\_\_\_\_

Does the patient have any allergies? Yes No If yes, list them \_\_\_\_\_

History of a major illness? \_\_\_\_\_

Has patient seen an ENT? Yes No Tonsils / Adenoids removed? Yes No

Has patient had any other surgeries? Yes No If yes, list them \_\_\_\_\_

Ever been in a serious accident? Yes No If yes, list them \_\_\_\_\_

History of sleep apnea in the family? Yes No If yes, relationship to patient? \_\_\_\_\_

Has the child entered puberty? Yes No

Female Patients Only: Are you pregnant? Yes No

Does your child have any specific learning and /or communication needs? \_\_\_\_\_

Circle any of the medical conditions below that you have had or currently have.

Abnormal Bleeding / Hemophilia

Diabetes

Hepatitis/Liver Problems

Pneumonia

Anemia

Dizziness

Herpes

Prolonged Bleeding

Arthritis

Epilepsy

High Blood Pressure

Radiation/Chemotherapy

Asthma or Hayfever

Gastrointestinal Disorders

HIV / Aids

Rheumatic Fever

Bone Disorders

Heart Problems

Kidney Problems

Tuberculosis

Congenital Heart Defect

Heart Murmur

Nervous Disorders

Tumor or Cancer

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

# PARENTS INFORMATION

Parent's Marital Status: ☐ Married ☐ Divorced ☐ Separated ☐ Widowed ☐ Remarried ☐ Single

Circle One: Mother Stepmother Guardian Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Name: \_\_\_\_\_ SS #: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_ Apt.# \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer: \_\_\_\_\_ Length of Employment: \_\_\_\_\_

Circle One: Father Stepfather Guardian Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Name: \_\_\_\_\_ SS #: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_ Apt.# \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer: \_\_\_\_\_ Length of Employment: \_\_\_\_\_

## PRIMARY

Do you have orthodontic coverage? Yes No

Insured's Name: \_\_\_\_\_ Insured's Social Security #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Payor ID #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Do you have dual coverage? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes, complete secondary section below.

## SECONDARY

Insured's Name: \_\_\_\_\_ Insured's Social Security #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Insured's Birthdate: \_\_\_\_\_ Payor ID #: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ ID #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Insured Relationship to Patient: \_\_\_\_\_

I understand that Southwest Orthodontics is not accepting certain insurances for example state issued. I have been informed I could seek treatment elsewhere that is accepting my insurance, however, I choose to continue treatment at Southwest Orthodontics. By doing so, I understand I waive my insurance benefit and will cash pay for treatment.

Signature of Parent or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

# EMERGENCY CONTACT

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_  
Street City Zip

Phone \_\_\_\_\_

# AUTHORIZATIONS

I affirm that the information I have given is correct to the best of my knowledge. It is my responsibility to inform this office of any changes in my child's medical status.

I hereby authorize payment directly to Southwest Orthodontic Association of all orthodontic insurance benefits otherwise payable to me. I understand that I am responsible for payment of services rendered and also responsible for paying any deductible that my insurance does not cover. I hereby authorize the release of all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions, whether manual or electronic.

Signature of Parent or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_